Hearing Date: July 1, 2009

Hearing Time: 10:00 a.m. (prevailing Eastern time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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- and -

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

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PROPOSED OFF-OMNIBUS HEARING AGENDA

<u>Location Of Hearing</u>: United States Bankruptcy Court for the Southern District of New

York, Alexander Hamilton Custom House, Room 610, 6th Floor, One

Bowling Green, New York, New York 10004-1408

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Continued Or Adjourned Matters (None)
- C. Uncontested, Agreed, Or Settled Matters (1 Matter)
- D. Contested Matters (None)
- E. Adversary Proceedings (None)
- **B.** Continued Or Adjourned Matters (None)
- C. Uncontested, Agreed, Or Settled Matters
 - 1. "Platinum Expense Reimbursement Motion" Expedited Motion For Order Under 11 U.S.C. § 363 And Fed. R. Bankr. P. 2002, 6004, And 9014 Authorizing Debtors To Provide Expense Reimbursement To Platinum Equity Advisors, LLC In Connection With Sale Of Debtors' Assets Pursuant To Master Disposition Agreement (Docket No. 17317) (the "Motion")

Responses filed: None

Reply filed: None

Related filings: Declaration Of Kayalyn A. Marafioti In Support Of

Expedited Motion For Order Under 11 U.S.C. § 363

And Fed. R. Bankr. P. 2002, 6004, And 9014 Authorizing Debtors To Provide Expense

Authorizing Debtors To Provide Expense

Reimbursement To Platinum Equity Advisors, LLC In Connection With Sale Of Debtors' Assets Pursuant To Master Disposition Agreement (Docket No. 17318)

Notice Of Expedited Motion For Order Under 11 U.S.C. § 363 And Fed. R. Bankr. P. 2002, 6004, And 9014 Authorizing Debtors To Provide Expense Reimbursement To Platinum Equity Advisors, LLC In Connection With Sale Of Debtors' Assets Pursuant To Master Disposition Agreement (Docket No. 17337)

Status: The hearing with respect to this matter will be proceeding. No

objections to the Motion have been filed as of the filing of this

agenda.

- **D.** Contested Matters (None)
- E. Adversary Proceedings (None)

Dated: New York, New York June 30, 2009

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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John Wm. Butler, Jr.
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